

Generative a comparables table with Carabao and its key global peers within the energy drinks industry. Include the Bloomberg ticker, USD market cap and the following valuation multiples: EV/Sales, EV/EBIT, P/E and dividend yield. Also include the 5-year average return on equity for each peer.

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Here's a quick comps snapshot around Carabao, using major listed energy-drink peers and key beverage players with meaningful energy exposure.

All numbers are **TTM valuations as of early November 2025**, rounded; ROE figures are **5-year averages** from various ratio providers as noted in the citations.

Company	Bloomberg ticker	Approx. mkt cap (US\$bn)	EV/Sales (x)	EV/EBIT (x)	P/E (x)	Div. yield (%)
Carabao Group PCL	CBG TB	≈1.2	2.0	10.6	13.1	3.5
Osotspa PCL	OSP TB	1.4	1.7	17.6	18.0	4.7
Monster Beverage	MNST US	68.1	8.2	27.5	39.7	0.0
Celsius Holdings	CELH US	10.7	5.1	31.3	343.6	0.0
PepsiCo	PEP US	195.5	2.6	17.2	27.1	3.9
Coca-Cola	KO US	303.5	7.1	22.1	23.4	2.9
Suntory Beverage & Food	2587 JP	9.5	0.8	8.8–9.6	15.5	2.1

Source notes / how the numbers were obtained

- **Valuation multiples (EV/Sales, EV/EBIT, P/E, dividend yield)**
 - Carabao, Monster, Celsius, Pepsi, Coca-Cola and Suntory: pulled from **StockAnalysis "Statistics & Valuation"** pages (EV multiples, P/E, dividend yields). StockAnalysis +5
 - Osotspa EV/Sales and EV/EBIT taken from the most recent entries in the EV ratio series on StockAnalysis, with dividend yield and P/E from MarketWatch/Investing.com. StockAnalysis +2
- **Market capitalisation (USD)**

- Carabao, Osotspa, Suntory: converted to USD using **companiesmarketcap.com** SGD / USD data and/or direct USD series for revenue and net assets; figures are approximate. CompaniesMarke... +4
- Monster, Celsius: direct USD market caps from StockAnalysis stats pages. StockAnalysis +1
- PepsiCo, Coca-Cola: market caps from peer tables / key metrics on Simply Wall St and related valuation pages. FullRatio +2
- **5-year average ROE**
 - Carabao: "return on common equity for fiscal years ending 2020–2024 averaged **25.8%**" (Investing.com Pro). Investing.com Au...
 - Osotspa: "return on common equity for fiscal years ending 2019–2023 averaged **15.5%**." Investing.com UK
 - Monster: 5-year average ROE **22.51%** (FinanceCharts / similar ROE-history providers). Finance Charts
 - Celsius: 5-year average ROE **2.0%** (Finbox / MarketChameleon style ROE-averages; reflects loss/low-profit early years). Finbox
 - PepsiCo: 5-year average ROE **≈48.6%** (FinanceCharts ROE series). Finance Charts
 - Coca-Cola: 5-year average ROE **≈40.6%**. Finance Charts
 - Suntory Beverage & Food: "return on common equity for fiscal years ending 2019–2023 averaged **8.3%**." Investing.com UK

Quick read-across

- On **headline valuation**, Carabao (EV/Sales ~2x, P/E ~13x) trades at a *steep discount* to the pure-play global leaders Monster (8x sales, ~40x P/E) and Celsius (5x sales, triple-digit P/E), and even below Pepsi/KO on P/E despite similar or better growth prospects than the legacy cola portfolios. StockAnalysis +4
- On **profitability**, Carabao's **5-yr avg ROE ~26%** is very strong, ahead of Osotspa and Suntory and broadly comparable with Monster (low-20s), though still below the highly leveraged U.S. beverage majors. Investing.com Au... +5

If you'd like, next step could be to re-cast this into a cleaner **Thai-listed peer set only**, or into a more "pure energy drinks" peer set (e.g., strip out Pepsi/KO/Suntory) and then run implied valuation scenarios for CBG from there.







 Sources