



SWAMI RESEARCH

Daily ETF Report

Sept 2, 2025



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Rank every asset/class on a uniform scale (-100 to +100)

Components:

1. Price (higher is better)
2. Volatility (lower is better)
3. Volume (dependent on price action)

Durations:

1 month

3–12 months (asset-dependent)

Higher score = more bullish, allocate capital **toward** assets with **higher** scores

Lower score = more bearish, allocate capital **away** from assets with **lower** scores

Trend Summary



New Bullish Trend

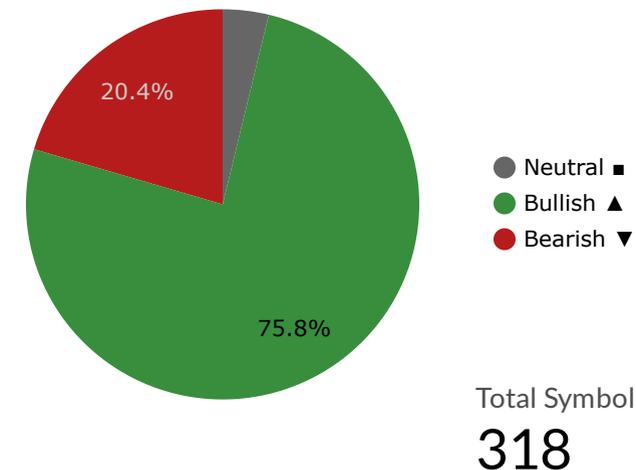
Symbol	Previous Trend	New Trend	Change
AMLP	■	▲	Neutral to Bullish
CTA	■	▲	Neutral to Bullish
DLR	■	▲	Neutral to Bullish
V	■	▲	Neutral to Bullish
VNO	▼	▲	Bearish to Bullish
XLV	■	▲	Neutral to Bullish

New Bearish Trend

Symbol	Previous Trend	New Trend	Change
AMAT	■	▼	Neutral to Bearish
CRWD	■	▼	Neutral to Bearish
DE	■	▼	Neutral to Bearish
NOW	■	▼	Neutral to Bearish
SVOL	■	▼	Neutral to Bearish

Bullish/Bearish/Neutral / Record Count

Category	Bearish ▼	Bullish ▲	Neutral ■
Commodities	5	14	1
Crypto	1	2	-
Currencies	2	6	1
Factors	-	23	-
Fixed Income	2	12	1
International	3	35	-
Sector	1	15	-
Thematic	10	36	2
US Equities	41	98	7
Grand total	65	241	12



Score Summary

Top Swami Scores By Category

Category	Top 2 - Symbol	Class	Swami Score
USEquities	BCS	Financial	94.09
	SPOT	Technology	82.66
Thematic	SOXX	Semiconduct...	75.99
	IBB	Biotechnology	72.45
Sector	XLV	Healthcare	64.35
	GDX	Gold Miners	64
International	EWJ	Japan	86.36
	EMXC	Emerging Ex-...	85.28
Fixed Income	BAB	Investment G...	67.61
	TIP	Investment G...	67.27
Factors	VIGI	Dividend	79.14
	MGK	Mega Cap Gr...	64.04
Currencies	CEW	Emerging Cur...	70
	FXE	EUR/USD	65
Crypto	ETHE	Ethereum	57.26
	GBTC	Bitcoin	-10.25
Commodities	KRBN	Carbon Credits	66.24
	REMX	Rare Earths	65

Worst Swami Scores By Category

Category	Top 2 - Symbol	Class	Swami Score
USEquities	COLD	REIT	-68.14
	CME	Financial	-65.1
Thematic	UVXY	Volatility	-65.8
	FAZ	INVERSE Fina...	-62.19
Sector	XLP	Consumer Sta...	-14.25
	XLU	Utilities	24.19
International	INDA	India	-18.62
	KSA	Saudi Arabia	-8.14
Fixed Income	EDV	USTreasury	-18.85
	TLT	USTreasury	-8
Factors	VOT	Mid Cap Gro...	9.67
	IWM	Russell 2000	50.1
Currencies	UUP	USDollar	-38.16
	FXC	USD/CAD	7.12
Crypto	BITO	Bitcoin	-68.71
	GBTC	Bitcoin	-10.25
Commodities	WEAT	Wheat	-72.86
	UNG	Natural Gas	-63.06





Symbol ▲	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	Swami Score	Score Δ From Last Week	Ret1D	Ret5D	Ret1M
XLB	Basic Materials	▲	\$86.28	\$92.28	\$89.89	\$93.35	69.08%	2.59%	1.16%	51.92	26.34	0.14%	0.11%	5.19%
XLC	Equities	▲	\$102.02	\$111.39	\$109.45	\$112.69	59.88%	1.74%	1.17%	60.42	-5.27	-0.2%	0.07%	3.71%
XLE	Energy	▲	\$85.62	\$90.39	\$86.91	\$90.62	93.80%	3.85%	0.25%	56.12	26.57	0.55%	2.55%	3.65%
XLF	Financial	▲	\$49.97	\$53.99	\$52.48	\$54.39	79.06%	2.80%	0.74%	58.1	24.07	0.26%	0.78%	3.09%
XLI	Industrials	▲	\$140.61	\$152.01	\$150.56	\$153.71	46.03%	0.95%	1.12%	54.22	44.39	-0.92%	-0.74%	0%
XLK	Technology	▲	\$235.60	\$262.45	\$257.11	\$268.79	45.72%	2.03%	2.42%	27.89	-12.25	-1.53%	0.01%	-0.11%
XLP	Consumer Staples	▼	\$80.85	\$80.78	\$80.02	\$83.03	25.25%	0.94%	2.79%	-14.25	-75.33	0.65%	-2.05%	1.25%
XLRE	Real Estate	▲	\$40.77	\$42.31	\$41.14	\$42.58	81.25%	2.77%	0.64%	60.54	50.98	0.55%	-0.07%	2.17%
XLU	Utilities	▲	\$81.38	\$84.32	\$84.23	\$86.00	5.08%	0.11%	1.99%	24.19	-37.33	-0.37%	-2%	-1.58%
XLV	Healthcare	▲	\$137.07	\$137.43	\$135.14	\$139.85	48.62%	1.67%	1.76%	64.35	13.29	0.73%	-0.54%	5.37%
XLY	Consumer Discretionary	▲	\$212.89	\$231.74	\$225.50	\$237.36	52.61%	2.69%	2.43%	61.68	1.48	-1.03%	-0.58%	4.66%



Symbol ▲	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	Swami Score	Score Δ From Last Week	Ret1D	Ret5D	Ret1M
INFL	Inflation	▲	\$40.50	\$43.19	\$41.98	\$43.29	92.37%	2.80%	0.23%	64	0	0.65%	0.86%	4.48%
IWD	Large Cap Value	▲	\$188.52	\$201.63	\$198.25	\$203.33	66.54%	1.68%	0.84%	53.96	-1.34	0.01%	-0.07%	3.18%
IWF	Growth	▲	\$402.76	\$445.59	\$438.63	\$453.25	47.61%	1.56%	1.72%	55.58	-10.68	-1.19%	0.07%	1.18%
IWM	Russell 2000	▲	\$212.83	\$235.17	\$226.04	\$238.43	73.69%	3.88%	1.39%	50.1	-0.38	-0.44%	0.14%	7.19%
IWN	Small Cap Value	▲	\$157.93	\$174.07	\$166.66	\$176.50	75.30%	4.26%	1.40%	54.86	5.49	-0.01%	0.33%	8.53%
IWS	Mid Cap Value	▲	\$128.67	\$138.59	\$135.70	\$140.07	66.13%	2.09%	1.07%	53.61	21.71	-0.03%	-0.4%	2.99%
MDY	Mid Cap	▲	\$550.97	\$595.16	\$577.80	\$602.04	71.62%	2.92%	1.16%	55.32	13.72	-0.48%	-0.07%	3.39%
MGK	Mega Cap Growth	▲	\$346.76	\$383.96	\$378.03	\$391.21	44.99%	1.54%	1.89%	64.04	3.29	-1.2%	-0.01%	0.9%
MTUM	Momentum	▲	\$223.39	\$243.73	\$241.03	\$247.10	44.48%	1.11%	1.38%	58.05	2.72	-0.2%	0.26%	4.48%
OEF	Large Cap Growth	▲	\$291.36	\$319.69	\$315.53	\$323.54	51.94%	1.30%	1.20%	50.84	-9.72	-0.85%	0.11%	1.96%
QQQ	Nasdaq	▲	\$521.01	\$570.40	\$561.88	\$581.97	42.41%	1.49%	2.03%	61.69	24.8	-1.16%	-0.27%	0.95%
QUAL	Quality	▲	\$175.70	\$188.95	\$186.48	\$190.77	57.58%	1.31%	0.96%	58.3	4.11	-0.19%	-0.68%	0.19%
RSP	Equal Weight	▲	\$176.03	\$188.62	\$185.99	\$190.55	57.68%	1.39%	1.02%	53.13	21.37	-0.07%	-0.46%	2.72%
SDY	Dividend	▲	\$134.94	\$141.34	\$139.59	\$143.37	46.30%	1.24%	1.44%	52.85	-2.8	0.22%	-1.14%	3.2%
SPHB	High Beta	▲	\$91.21	\$104.87	\$101.59	\$106.69	64.31%	3.13%	1.74%	59.09	18.52	-1.43%	0.01%	2.01%
SPLV	Low Beta	▲	\$72.22	\$73.50	\$72.96	\$74.48	35.53%	0.73%	1.33%	54.37	-5.66	0.42%	-1.24%	1.38%
SPY	S&P 500	▲	\$591.78	\$645.05	\$637.14	\$650.73	58.20%	1.23%	0.88%	57.06	0.78	-0.6%	-0.04%	2.05%
VIG	Dividend	▲	\$197.42	\$210.92	\$208.93	\$212.23	60.30%	0.94%	0.62%	58.87	9.56	-0.31%	-0.22%	2.36%
VIGI	Dividend	▲	\$85.04	\$89.26	\$88.80	\$90.53	26.59%	0.52%	1.42%	79.14	45.06	-0.55%	-1.39%	3.55%
VOT	Mid Cap Growth	▲	\$265.96	\$289.14	\$283.53	\$291.65	69.09%	1.94%	0.87%	9.67	3.6	-0.67%	0.36%	-0.7%
VTV	Value	▲	\$172.00	\$183.22	\$180.29	\$184.67	66.89%	1.60%	0.79%	62.05	11.91	0.04%	-0.15%	3.49%
VUG	Growth	▲	\$414.31	\$458.62	\$451.48	\$466.35	48.02%	1.56%	1.69%	52.19	22.11	-1.16%	0.04%	0.76%

Fixed Income



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Symbol ▲	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	Swami Score	Score Δ From Last Week	Ret1D	Ret5D	Ret1M
BAB	Investment Grade	▲	\$26.44	\$26.65	\$26.58	\$26.79	33.33%	0.26%	0.53%	67.61	16.04	-0.41%	-0.26%	0.79%
BKLN	High Yield	▲	\$20.72	\$20.92	\$20.82	\$20.98	62.50%	0.48%	0.29%	6.62	-8.86	0.1%	0.19%	-0.05%
BNDD	Deflation	▼	\$12.70	\$11.95	\$11.93	\$12.15	10.23%	0.19%	1.65%	-57.41	-17.85	-0.75%	-1.16%	-3.55%
BNDX	Sovereign Bonds	■	\$49.20	\$49.31	\$49.13	\$49.39	69.23%	0.37%	0.16%	-3.84	-60.3	0%	0.06%	-0.08%
CWB	Corporate Bonds	▲	\$80.86	\$86.28	\$84.62	\$86.89	73.13%	1.92%	0.71%	61.61	21.2	-0.13%	0.37%	1.6%
EDV	US Treasury	▼	\$67.29	\$64.55	\$64.40	\$65.61	12.40%	0.23%	1.64%	-18.85	-39.2	-1.24%	-1.3%	-1.21%
HYG	High Yield	▲	\$79.00	\$80.86	\$80.22	\$81.04	78.05%	0.79%	0.22%	50.53	10.21	-0.19%	0.01%	0.6%
IEF	US Treasury	▲	\$94.95	\$96.15	\$95.13	\$96.40	80.31%	1.06%	0.26%	45.54	-9.47	-0.08%	0.4%	1.32%
IVOL	Investment Grade	▲	\$19.31	\$19.98	\$19.59	\$20.31	54.17%	1.95%	1.65%	51.22	20.12	-0.6%	0.5%	4.06%
LQD	Investment Grade	▲	\$107.93	\$109.80	\$109.44	\$110.27	43.37%	0.33%	0.43%	63.13	5.61	-0.36%	-0.36%	0.63%
MBB	Investment Grade	▲	\$93.00	\$94.35	\$93.54	\$94.54	81.00%	0.86%	0.20%	60.24	-0.93	0%	0.29%	1.38%
MUB	Investment Grade	▲	\$103.95	\$104.46	\$103.95	\$104.60	78.46%	0.49%	0.13%	55.63	3.48	-0.08%	0.22%	0.57%
PFF	Corporate Preferred	▲	\$30.67	\$31.46	\$31.32	\$31.84	26.92%	0.45%	1.21%	66.1	11.24	-0.51%	-0.82%	0.67%
PFIX	Interest Rate Hedge	■	\$54.81	\$55.90	\$54.39	\$56.65	66.81%	2.70%	1.34%	6.98	26.7	1.95%	1.07%	0.85%
SHV	US Treasury	▲	\$110.19	\$110.49	\$110.42	\$110.51	77.78%	0.06%	0.02%	59	20	0.05%	0.08%	0.07%
TIP	Investment Grade	▲	\$109.33	\$111.17	\$110.00	\$111.35	86.67%	1.05%	0.16%	67.27	11.21	-0.11%	0.23%	1.37%
TLT	US Treasury	▼	\$88.31	\$86.60	\$86.30	\$87.32	29.41%	0.35%	0.83%	-8	-19.27	-0.71%	-0.52%	-0.37%
TYA	Enhanced US Treasury	▲	\$13.23	\$13.62	\$13.32	\$13.69	81.08%	2.20%	0.51%	58.35	-0.65	0%	0.81%	4.05%

Commodities



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Symbol ▲	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	Swami Score	Score Δ From Last Week	Ret1D	Ret5D	Ret1M
CANE	Sugar	▼	\$11.44	\$10.91	\$10.81	\$11.20	25.77%	0.92%	2.65%	12.11	-0.22	-0.82%	-0.73%	0%
CCJ	Basic Materials	▲	\$64.44	\$77.39	\$70.71	\$79.78	73.65%	8.63%	3.09%	35.3	34	-1.58%	3.31%	3.28%
CLCO	Energy	▲	\$7.16	\$8.09	\$7.48	\$8.34	70.93%	7.54%	3.09%	55.03	-3.97	-0.61%	1.25%	9.03%
CORN	Corn	▼	\$17.98	\$17.57	\$16.96	\$17.60	95.31%	3.47%	0.17%	-33.67	9.32	1.8%	1.56%	1.8%
CPER	Copper	▼	\$31.51	\$28.13	\$27.54	\$28.22	86.76%	2.10%	0.32%	-7.47	49.86	0.72%	1.3%	2.48%
DBA	Agriculture	▲	\$26.58	\$27.77	\$26.89	\$28.13	70.97%	3.17%	1.30%	59	0	0.91%	0.65%	7.22%
DBB	Base Metals	▲	\$18.83	\$19.71	\$19.42	\$19.73	93.55%	1.47%	0.10%	54.06	45.67	0.56%	0.36%	2.34%
FCX	Basic Materials	▲	\$41.26	\$44.40	\$41.38	\$45.00	83.43%	6.80%	1.35%	52.09	41.53	0.07%	2.59%	10.34%
GDX	Gold Miners	▲	\$53.46	\$63.17	\$57.78	\$63.87	88.51%	8.53%	1.11%	64	0	3%	4.97%	22.33%
GLD	Gold	▲	\$295.25	\$318.07	\$306.78	\$318.09	99.82%	3.55%	0.01%	55.98	30.89	0.96%	2.41%	4.99%
KRBN	Carbon Credits	▲	\$29.22	\$31.18	\$30.31	\$31.25	92.55%	2.79%	0.22%	66.24	15.77	1.23%	0.84%	3.28%
LITP	Lithium	▲	\$6.70	\$8.27	\$7.55	\$8.34	90.77%	8.67%	0.88%	58.71	51.77	2.35%	5.62%	26.45%
MP	Basic Materials	▲	\$50.42	\$71.14	\$65.62	\$75.21	57.56%	7.76%	5.72%	51.1	-19.62	-3.21%	4.8%	15.67%
NIKL	Nickel	▲	\$10.96	\$12.65	\$12.36	\$12.90	53.15%	2.27%	2.00%	52.84	39.14	-1.25%	-0.39%	9.43%
PALL	Palladium	■	\$102.57	\$101.17	\$98.65	\$103.49	52.07%	2.49%	2.29%	-43.67	-18.87	0.33%	-1.5%	-6.89%
PPLT	Platinum	▲	\$111.35	\$125.22	\$120.70	\$126.12	83.39%	3.61%	0.72%	47.29	46.75	0.94%	1%	6.29%
REMX	Rare Earths	▲	\$49.08	\$63.07	\$56.66	\$63.93	88.17%	10.16%	1.36%	65	13.6	2.22%	7.12%	28.14%
SETM	Battery Metals	▲	\$17.66	\$21.96	\$20.32	\$22.20	87.23%	7.47%	1.09%	59	14	2%	4.13%	19.22%
SLV	Silver	▲	\$32.36	\$36.19	\$34.22	\$36.19	100.00%	5.44%	0.00%	65	50.61	1.89%	2.41%	8.61%
SOYB	Soybeans	▲	\$21.76	\$22.39	\$21.92	\$22.68	61.84%	2.10%	1.30%	55.9	11.17	0.36%	-0.04%	5.56%
UGA	Gasoline	▲	\$61.71	\$63.57	\$61.87	\$65.03	53.80%	2.67%	2.30%	12.75	-33.09	-0.9%	-1.41%	-1.27%
UNG	Natural Gas	▼	\$16.43	\$12.83	\$11.88	\$12.83	100.00%	7.40%	0.00%	-63.06	4.79	2.07%	7.72%	-5.59%
URNM	Uranium	▲	\$43.59	\$51.43	\$44.99	\$52.42	86.68%	12.52%	1.92%	44.16	42.38	1.86%	6.57%	13.86%
USO	Crude Oil	▲	\$74.20	\$74.84	\$72.48	\$76.39	60.36%	3.15%	2.07%	1.24	0.51	-0.53%	0.27%	-5.97%
WEAT	Wheat	▼	\$4.60	\$4.28	\$4.21	\$4.28	100.00%	1.64%	0.00%	-72.86	-35.68	0.94%	1.42%	-1.61%
WOOD	Timber & Forestry	▲	\$74.03	\$76.00	\$73.79	\$77.32	62.61%	2.91%	1.74%	60.5	25.94	0.24%	-1.04%	7.13%

Currencies



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Symbol ▲	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	Swami Score	Score Δ From Last Week	Ret1D	Ret5D	Ret1M
CEW	Emerging Currencies	▲	\$18.27	\$18.69	\$18.55	\$18.73	76.67%	0.74%	0.22%	70	60	0%	-0.05%	1.74%
FXA	AUD/USD	▲	\$63.47	\$64.83	\$63.61	\$65.06	84.14%	1.88%	0.35%	54	41.68	0.25%	0.93%	1.87%
FXB	GBP/USD	▲	\$127.93	\$130.05	\$129.19	\$130.27	79.48%	0.66%	0.17%	49.01	22.49	0.03%	0.03%	2.32%
FXC	USD/CAD	■	\$70.39	\$71.18	\$70.31	\$71.26	91.31%	1.22%	0.12%	7.12	24.11	0.15%	0.74%	0.81%
FXE	EUR/USD	▲	\$104.36	\$108.00	\$107.27	\$108.00	99.32%	0.67%	+0.00%	65	50.53	0.19%	-0.18%	2.55%
FXF	USD/CHF	▲	\$107.40	\$110.72	\$109.66	\$110.88	86.89%	0.96%	0.14%	57.72	57.75	0.24%	0.16%	1.52%
FXY	USD/JPY	▼	\$62.85	\$62.63	\$62.19	\$62.67	91.67%	0.70%	0.06%	8.01	59.59	-0.03%	-0.02%	2.54%
UUP	US Dollar	▼	\$27.84	\$27.37	\$27.37	\$27.55	0.00%	0.00%	0.66%	-38.16	-44.37	-0.07%	0.15%	-1.9%



Symbol ^	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	Swami Score	Score Δ From Last Week	Ret1D	Ret5D	Ret1M
BITO	Bitcoin	▼	\$20.94	\$19.54	\$19.50	\$21.45	2.05%	0.20%	9.77%	-68.71	-23.47	-3.51%	-7.39%	-12.77%
BLOK	Cryptocurrencies	▲	\$51.33	\$59.52	\$57.53	\$60.63	64.19%	3.34%	1.86%	59.66	50.63	-0.83%	0%	0.78%
COIN	Cryptocurrencies	■	\$317.04	\$304.54	\$295.96	\$318.18	38.61%	2.82%	4.48%	-10	10.42	-1.27%	-4.79%	-19.38%
ETHE	Ethereum	▲	\$27.68	\$35.80	\$34.15	\$39.35	31.73%	4.61%	9.92%	57.26	6.29	-2.24%	-10.37%	16.01%
GBTC	Bitcoin	▲	\$81.14	\$84.99	\$83.55	\$91.39	18.37%	1.69%	7.53%	-10.25	8.96	-3.37%	-7.35%	-7.4%
MSTR	Cryptocurrencies	▼	\$365.04	\$334.41	\$325.56	\$367.10	21.30%	2.65%	9.78%	-61.56	2.48	-1.31%	-6.62%	-16.78%



Symbol ▲	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	Swami Score	Score Δ From Last Week	Ret1D	Ret5D	Ret1M
AMPL	Oil & Gas	▲	\$48.58	\$48.70	\$47.79	\$48.74	95.79%	1.87%	0.08%	9.64	28.34	0.41%	0.89%	-2.74%
BOTZ	Artificial Intelligence	▲	\$30.82	\$33.55	\$33.00	\$34.37	40.15%	1.64%	2.44%	67.76	44.78	-1.53%	-0.77%	0.24%
CWB	Corporate Bonds	▲	\$80.86	\$86.28	\$84.62	\$86.89	73.13%	1.92%	0.71%	61.61	21.2	-0.13%	0.37%	1.6%
GDX	Gold Miners	▲	\$53.46	\$63.17	\$57.78	\$63.87	88.51%	8.53%	1.11%	64	0	3%	4.97%	22.33%
IAI	Capital Markets	▲	\$156.15	\$174.18	\$171.54	\$176.99	48.44%	1.52%	1.61%	17.19	-27.88	-0.24%	-0.66%	-0.83%
IBB	Biotechnology	▲	\$128.83	\$138.22	\$135.93	\$142.35	35.67%	1.66%	2.99%	72.45	13.3	0.01%	-1.16%	4.11%
IBUY	Internet Services	▲	\$66.41	\$73.36	\$72.21	\$74.86	43.51%	1.57%	2.04%	63.91	14.69	-0.05%	-1.49%	3.66%
ICLN	Clean Energy	▲	\$13.34	\$14.39	\$13.92	\$15.08	40.52%	3.27%	4.79%	71.95	20.64	-0.9%	-1.91%	7.31%
INDS	Real Estate	▲	\$35.65	\$37.64	\$36.28	\$38.24	69.39%	3.61%	1.59%	55	23.51	0.59%	0.19%	6.21%
IPO	IPOs	▲	\$43.60	\$49.79	\$48.22	\$50.84	59.92%	3.15%	2.11%	66.54	16.79	-1.11%	0.38%	8.17%
ITB	Homebuilders	▲	\$100.63	\$110.70	\$106.78	\$114.73	49.31%	3.54%	3.64%	58.83	-4.92	0%	-1.97%	13.64%
IWC	Equities	▲	\$125.32	\$142.33	\$136.84	\$144.43	72.33%	3.86%	1.48%	60.8	10.35	-0.82%	-0.27%	8.99%
MOO	Agriculture	▲	\$70.34	\$74.81	\$73.44	\$76.34	47.24%	1.83%	2.05%	53.13	22.84	-0.53%	-1.2%	3.21%
MSOS	Cannabis	▲	\$4.18	\$5.57	\$4.53	\$5.95	73.24%	18.67%	6.82%	51	2.78	0.36%	11.4%	96.82%
NETL	Real Estate	▲	\$24.20	\$25.00	\$24.19	\$25.35	69.82%	3.24%	1.40%	64	-6	0.85%	0.36%	5.44%
SKYY	Cloud Computing	▲	\$114.09	\$127.56	\$119.45	\$129.36	81.84%	6.36%	1.41%	60	50	-1.11%	4.51%	3.62%
SOXX	Semiconductors	▲	\$215.65	\$245.32	\$241.65	\$255.96	25.65%	1.50%	4.34%	75.99	16.34	-2.86%	-1.51%	2.2%
XAR	Aerospace & Defense	▲	\$192.92	\$217.44	\$212.19	\$221.31	57.57%	2.41%	1.78%	60.1	45.02	-1.28%	0.6%	0.42%
XITK	Innovative Technology	▲	\$173.78	\$187.13	\$180.04	\$188.59	82.90%	3.79%	0.78%	26.65	26.6	0.31%	3.76%	
XOP	Oil & Gas E&P	▲	\$123.32	\$133.01	\$125.53	\$133.68	91.78%	5.62%	0.50%	53.33	38.38	0.17%	3.41%	3.79%
XSW	Computer Software	▲	\$176.42	\$190.78	\$182.53	\$191.40	93.01%	4.32%	0.32%	50.11	43.61	-0.04%	1.37%	2.07%

Asset Heavy - Individual Stocks



Symbol	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	Swami Score	Score Δ From Last Week	Ret1D	Ret5D	Ret1M
BA	Mega Cap	▲	\$201.39	\$234.68	\$226.20	\$238.00	71.86%	3.61%	1.41%	54.81	40.14	-0.63%	1.98%	5.79%
CAT	Mega Cap	▲	\$372.67	\$419.04	\$408.88	\$441.50	31.15%	2.42%	5.36%	19.44	-18.24	-3.65%	-3.82%	-4.33%
CME	Financial	▼	\$268.95	\$266.51	\$265.21	\$273.82	15.10%	0.49%	2.74%	-65.1	-64.31	-0.1%	-1.12%	-4.23%
COST	Consumer Staples	▼	\$984.28	\$943.32	\$933.24	\$987.00	18.75%	1.07%	4.63%	4.05	-9.24	-0.17%	-1.59%	0.39%
DE	Industrials	▼	\$480.77	\$478.64	\$476.52	\$501.59	8.46%	0.44%	4.79%	-62.38	-39.99	-2.6%	-3.5%	-8.72%
FDX	Industrials	■	\$234.08	\$231.07	\$226.44	\$235.61	50.49%	2.00%	1.96%	27.05	2.75	-0.09%	-2.42%	3.39%
GS	Financial	▲	\$634.99	\$745.25	\$718.96	\$757.61	68.02%	3.53%	1.66%	59.5	25.08	-0.79%	0.45%	2.99%
HD	Consumer Discretionary	▲	\$377.49	\$406.77	\$394.56	\$417.84	52.45%	3.00%	2.72%	60.07	-2.26	-0.17%	-1.46%	10.68%
JNJ	Mega Cap	▲	\$163.31	\$177.17	\$173.61	\$181.02	48.04%	2.01%	2.17%	71.16	2.33	0.98%	-1.18%	7.55%
JPM	Financial	▲	\$266.31	\$301.42	\$290.33	\$302.95	87.88%	3.68%	0.51%	59.99	45.02	0.12%	1.75%	1.75%
LLY	Healthcare	▼	\$753.63	\$732.58	\$695.79	\$753.45	63.81%	5.02%	2.85%	-47.25	38	0.08%	2.94%	-1.01%
LMT	Industrials	▼	\$462.24	\$455.63	\$443.85	\$463.30	60.57%	2.59%	1.68%	14.78	3.51	-0.12%	2.11%	8.23%
MCD	Mega Cap	▲	\$301.83	\$313.54	\$305.48	\$316.80	71.20%	2.57%	1.04%	58.53	-0.47	0.42%	-0.17%	4.49%
MS	Financial	▲	\$130.43	\$150.48	\$143.16	\$152.39	79.31%	4.86%	1.27%	60	-2.34	0.2%	1.66%	5.63%
NKE	Mega Cap	▲	\$68.98	\$77.37	\$76.10	\$79.34	39.20%	1.64%	2.55%	57.91	3.2	-0.71%	-1.29%	3.59%
T	Mega Cap	▲	\$27.00	\$29.29	\$28.37	\$29.58	76.03%	3.14%	0.99%	63.9	2.37	1.21%	1.81%	6.86%
TDG	Industrials	▼	\$1,450.02	\$1,398.88	\$1,385.62	\$1,416.63	42.76%	0.95%	1.27%	-63.77	35.59	0.06%	-0.68%	-13.03%
ULTA	Consumer Discretionary	▲	\$456.85	\$492.73	\$492.73	\$538.87	0.00%	0.00%	9.36%	16.55	-43.17	-7.14%	-6.94%	-4.33%
V	Financial	▲	\$341.85	\$351.78	\$343.68	\$354.45	75.21%	2.30%	0.76%	45.8	80.99	0.55%	0.5%	1.83%
WMT	Mega Cap	■	\$95.23	\$96.98	\$94.46	\$101.67	34.95%	2.60%	4.84%	-44.65	-110.21	0.91%	0.15%	-1.02%

Asset Light (Tech) - Individual Stocks



Symbol ^	Class	Trend	Trend Line	Close	Add	Trim	% Range	Downside	Upside	Swami Score	Score Δ From Last Week	Ret1D	Ret5D	Ret1M
AAPL	Mega Cap	▲	\$212.24	\$232.14	\$225.93	\$233.04	87.34%	2.68%	0.39%	51.27	-8.75	-0.18%	1.92%	11.84%
ADBE	Technology	▼	\$394.83	\$356.70	\$344.05	\$372.50	44.46%	3.55%	4.43%	-28.22	28.04	0.77%	-1.49%	-0.28%
AMAT	Technology	▼	\$171.57	\$160.76	\$157.74	\$171.02	22.74%	1.88%	6.38%	-57.67	-26.26	-2.73%	-1.06%	-10.72%
AMT	REIT	▼	\$215.29	\$203.85	\$200.04	\$213.33	28.67%	1.87%	4.65%	-43.64	44.55	0.64%	-3.79%	-2.18%
AMZN	Mega Cap	▲	\$209.52	\$229.00	\$222.36	\$234.80	53.38%	2.90%	2.53%	14.66	-5.89	-1.12%	0.07%	-2.18%
CRM	Technology	▼	\$263.70	\$256.25	\$243.37	\$257.64	90.26%	5.03%	0.54%	-63.9	17.17	0.68%	3.21%	-0.81%
CRWD	Technology	▼	\$429.67	\$423.70	\$411.69	\$434.88	51.79%	2.83%	2.64%	-35.25	22.46	-4.14%	0.75%	-6.79%
CSCO	Mega Cap	▲	\$64.48	\$69.09	\$65.84	\$70.12	75.93%	4.70%	1.49%	39.28	57.55	-0.49%	2.63%	1.48%
GOOGL	Mega Cap	▲	\$183.26	\$212.91	\$199.38	\$214.69	88.37%	6.35%	0.84%	64.03	8.15	0.6%	3.31%	10.95%
INTU	Technology	▼	\$701.43	\$667.00	\$636.81	\$709.37	41.61%	4.53%	6.35%	-57.7	10.03	-0.18%	0.65%	-15.05%
META	Mega Cap	▲	\$678.62	\$738.70	\$719.52	\$781.04	31.18%	2.60%	5.73%	14.87	-42.99	-1.65%	-2.13%	-4.49%
MSFT	Mega Cap	▲	\$478.09	\$506.69	\$495.13	\$516.27	54.68%	2.28%	1.89%	-27.21	-9.74	-0.58%	-0.11%	-5.03%
NFLX	Mega Cap	▲	\$1,138.96	\$1,208.25	\$1,202.68	\$1,238.90	15.38%	0.46%	2.54%	72.14	3.82	-1.88%	0.3%	4.21%
NOW	Technology	▼	\$920.06	\$917.46	\$858.81	\$935.05	76.93%	6.39%	1.92%	-49.69	26.75	-1.2%	3.46%	-2.72%
NVDA	Technology	▲	\$147.86	\$174.18	\$174.01	\$182.86	1.92%	0.10%	4.98%	59.56	8.76	-3.32%	-2.14%	-2.07%
PANW	Technology	■	\$182.55	\$190.52	\$181.81	\$194.58	68.21%	4.57%	2.13%	28.59	51.82	-0.26%	2.5%	9.75%
PLTR	Technology	▲	\$137.67	\$156.71	\$139.13	\$167.37	62.25%	11.22%	6.80%	-19.57	-41.97	-0.89%	-1.28%	-1.04%
SHOP	Technology	▲	\$121.45	\$141.28	\$134.12	\$146.10	59.77%	5.07%	3.41%	50.2	3.42	-0.18%	-0.58%	15.6%
SPOT	Technology	▲	\$648.37	\$681.88	\$671.03	\$726.31	19.63%	1.59%	6.52%	82.66	17.51	-0.86%	-1.6%	8.83%
TSLA	Mega Cap	▲	\$312.81	\$333.87	\$322.96	\$354.06	35.08%	3.27%	6.05%	65.15	37.06	-3.5%	-1.81%	8.3%