



Global Trade Analysis Report HS Code 520300

Top Importers, Market Trends & Strategic Insights

Data Range

From Jan 2024 to Jan 2025

Prepared By

International Trade Council & ADAMftd

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For Permissions Requests or Further Inquiries, Please Contact

- The International Trade Council
- 231 Bain Street. #03-05 Bras Basah Complex. Singapore 180231
- Email: [info\[at\]tradecouncil.org](mailto:info[at]tradecouncil.org)
- Website: <https://www.tradecouncil.org>

Table of Contents

1. Executive Summary	03
1.1 Key Findings	04
1.2 Market Highlights	05
1.3 Strategic Recommendations	06
2. Introduction	07
2.1 Study Objectives	07
2.2 Market Definition	08
2.3 Periodization Considered	09
2.4 Data Collection, Inclusions and Exclusions	10
3. Global Market Overview	11
3.1 Market Analytics (By USD Value)	11
3.2 Top 25 Exporting Countries (By USD Value)	14
3.3 Top 25 Importing Countries (By USD Value)	17
3.4 Top 25 Ports Of Origin (By USD Value)	20
3.5. Top 25 Ports Of Delivery (By USD Value)	23
3.6. Top 25 Global Suppliers (By USD Value)	26
3.7. Top 25 Global Buyers (By USD Value)	30

1. Executive Summary

This comprehensive analysis spans from **January 2024** to **January 2025**, covering intricate details of global trade activities for HS Code 520300. The report synthesizes data from various segments including market trends, buyer and supplier dynamics, and regional trade flows, providing stakeholders with actionable insights into the evolving trade landscape.

1.1 Key Findings

- The peak trade value reached **\$431,620,256** in **January 2025**, highlighting a significant market event or demand surge.
- India and Vietnam emerged as dominant players in exporting, with India alone accounting for a substantial export value of **\$615,791,168**.
- Vietnam led the import charts with a staggering import value of **\$673,203,264**, underscoring its robust demand for products under HS Code 520300.
- Mundra port in India was identified as a critical hub, with the highest export value among global ports, amounting to **\$185,563,472**.
- Significant buyer activities were concentrated in Vietnam, Germany, Bangladesh, and Japan, with Vietnam's YIN XIANG INTERNATIONAL CO., LTD. leading with imports valued at **\$69,871,264**.

1.2 Market Highlights

- The global market experienced significant fluctuations, with notable peaks and troughs in trade values and volumes throughout the year.
- Emerging markets such as Uzbekistan and Tanzania showed promising growth, indicating potential new hubs for global trade.
- The analysis revealed a robust interaction between an increasing number of suppliers and buyers, suggesting a competitive and expanding market landscape.
- Seasonal fluctuations were evident, with peaks typically in mid-year around **June** and **July**, aligning with global economic activities.
- Asian ports, particularly in Vietnam and India, played pivotal roles in shaping global trade dynamics during the period.

1.3 Strategic Recommendations

For Exporters

- Leverage emerging markets like Uzbekistan and Tanzania to diversify trade routes and reduce dependency on traditional markets.
- Invest in strategic partnerships with key ports such as Mundra to enhance logistical efficiencies and market reach.
- Monitor seasonal market trends to optimize production and supply chain operations to meet global demand cycles.

For Importers

- Consider diversifying suppliers to mitigate risks associated with geopolitical tensions and supply chain disruptions.
- Engage with suppliers from high-performing ports to ensure reliability and quality of imports.
- Utilize data-driven insights to forecast demand and adjust inventory levels accordingly.

For Policymakers And Trade Councils

- Develop policies that support the growth of emerging markets and facilitate easier market entry.
- Enhance trade agreements with countries showing significant market activities like India and Vietnam.
- Invest in trade infrastructure to support efficient logistics and trade operations.

For Investors And Supply Chain Managers

- Invest in infrastructure developments in key ports that show high trade volumes and strategic importance.
- Explore opportunities in emerging markets that demonstrate potential for rapid growth and high returns.
- Implement advanced analytics to optimize supply chain operations and respond proactively to market changes.

2. Introduction

The primary objective of this study is to provide a comprehensive analysis of HS Code 520300, with a special focus on the top 10 importing countries of as determined by global customs declarations, provided directly to the ADAMftd platform. This report is designed to equip stakeholders with actionable insights into market trends, competitive dynamics, and consumer behaviors, enabling informed decision-making in an increasingly competitive environment.

2.1 Study Objectives

Global Market Analysis

- Evaluate the overall size, growth trajectory, and key dynamics of the global wine consumption market.
- Identify critical drivers, challenges, and trends that are shaping the industry on a global scale.

Market Breakdown of Top 10 Importing Countries

- Drill down into a detailed market analysis of HS Code 520300, to pinpoint major market players, import volumes, and value metrics in the top 10 importing countries
- Analyze the distribution of suppliers and buyers in the top 10 importing countries, highlighting significant opportunities and potential bottlenecks.

Market Positioning and Demand Insights

- Explore consumer preferences and emerging trends.
- Assess the overall market positioning of various players and how these align with evolving consumer demands.

Regulatory Overview

- Examine the regulatory frameworks and trade policies impacting HS Code 520300, in the top 10 importing countries.
- Understand compliance requirements and how these influence market entry, competitive dynamics, and overall market performance.

Trend Analysis

- Identify and analyze emerging trends in consumer behavior

Strategic Recommendations

- Synthesize data and insights to provide strategic recommendations for industry stakeholders.
- Highlight actionable strategies for importers, exporters, and market participants to optimize market positioning and capitalize on emerging opportunities.

2.2 Market Definition

HS Code 520300

What is it?

HS Code 520300 covers cotton that has been either carded or combed. Carding is a mechanical process that disentangles, cleans, and intermixes fibers to produce a continuous web suitable for subsequent processing. Combing is a similar process, more refined, that additionally removes shorter fibers, creating a smoother and stronger yarn.

Why it matters

Understanding the classification of cotton, whether carded or combed, is crucial for manufacturers, traders, and regulators. This distinction affects the quality, application, and pricing of the cotton, influencing global textile markets and trade policies.

Common Uses

Main Use

The primary use of carded or combed cotton is in the textile industry, where it is spun into yarn and then woven or knitted into fabrics. These fabrics are then used to produce a wide range of products, from clothing to home furnishings.

Other Uses

Beyond textiles, carded cotton can be used in hygiene products like cotton pads and swabs, while combed cotton is often preferred for finer, high-quality personal care items.

Country-specific Interpretations

India

In India, carded and combed cotton are essential for the local textile industry, which relies heavily on these materials for producing high-quality fabrics.

China

China categorizes carded and combed cotton under specific trade regulations that impact import duties and quality inspections to support its massive textile production sector.

GST and Import Duty Considerations

United States

In the United States, imported cotton, whether carded or combed, is subject to import duties which vary based on the country of origin and other trade agreements.

European Union

The European Union applies a standard tariff on non-EU carded or combed cotton imports, which is part of its common external tariff regime.

2.3 Periodization Considered

This study leverages the most recent and relevant trade data to ensure a timely and accurate analysis of the global wine market. Specifically, the period considered for detailed import-export data spans from 2024-01-01 to 2025-01-31.

Timeliness

- The selected period captures the latest available data, reflecting current market trends, trade flows, and regulatory changes that influence the global wine consumption market.

Comprehensive Trade Insights

- By analyzing data from 2024-01-01 to 2025-01-31., the study provides a complete annual snapshot of market activity. This period allows for the identification of seasonal patterns, short-term fluctuations, and emerging trends in both imports and exports.

Data Availability

- This timeframe represents the most up-to-date dataset accessible from key trade databases and industry reports. Utilizing this period ensures that the analysis is based on the latest empirical evidence, making the findings more relevant and actionable for stakeholders.

Consistency and Comparability

- The defined period enables consistent benchmarking across different markets and segments, ensuring that comparisons of import volumes, supplier activities, and buyer dynamics are grounded in a uniform timeframe.

2.4 Data Collection, Inclusions and Exclusions

To compile the data for this report, we gathered customs declarations for exports from 40 of the world's top trading countries—representing an estimated 80% of global trade—to the rest of the world. Our primary sources include official customs records and bills of lading, which provide a robust view of market trends. However, the process is not without its challenges. For example, some units of measure are not standardized and can contain errors, and certain countries, most notably the USA, do not share dollar value data. As a result, the overall dollar value figures may be skewed slightly away from U.S. market activity.

Our analysis focuses exclusively on HS Code 520300, which means this report strictly covers that specific product category. It should be noted that because we use customs data as the source of this report, this may include shipments that are misclassified under an incorrect HS code. While we attempt to remove erroneous data, there are inherent limitations in customs declarations and shipping records.

It is also important to note that not all bills of lading or customs declarations for the period of 2024-01-01 to 2025-01-31 may have been processed yet, as some governments provide this data later than others.

3.1 Market Analytics (By USD Value)

for [HS 520300] from 2024-01-01 to 2025-01-31

- This report analyzes trade data captured over 13 months, focusing on the import and export activities under HS Code 8.
- Each section of the report delves into different aspects of the trade data including USD value trends, weight and shipping volume trends, and buyer-supplier dynamics.
- The analysis aims to provide stakeholders with insights into market conditions, potential growth areas, and significant changes in the trade landscape.

Executive Summary

- The period under review shows significant fluctuations in trade values and volumes, indicating a dynamic global market environment.
- A notable peak in trade value was observed in **January 2025** with a value of **\$431,620,256**.
- The data reveals a robust interaction between an increasing number of suppliers and buyers, suggesting a competitive and expanding market landscape.



Image: Line chart shows the trend by Value USD of the market during this period

Key Observations

January 2025's peak

 **\$431,620,256**

December 2024's drop

 **\$27,587,124**

October 2024's recovery

 **\$41,482,612**

Data Table: Global Trade Market for HS Code 520300 Jan 2024 to Jan 2025

Month	Number of B/L	Weight	Quantity	Value (USD)	Suppliers List	Buyers List
01/2025	556	6,041,695.5	23,137,139	431,620,256	196	151
12/2024	568	5,701,058	37,561,296	27,587,124	173	134
11/2024	656	6,817,996.5	42,309,769	34,988,452	184	164
10/2024	844	10,514,054	53,095,655	41,482,612	200	188
09/2024	624	6,329,681.5	28,838,609	31,635,394	176	150
08/2024	666	9,903,747	35,276,022	37,084,144	185	180
07/2024	693	6,359,572.5	45,835,044	31,638,948	188	178
06/2024	703	5,045,977.5	33,298,572	31,928,506	200	200
05/2024	887	8,769,681	27,373,866	33,704,144	222	212
04/2024	695	8,408,966	22,401,876	28,267,008	220	239
03/2024	726	8,221,824.5	24,779,639	36,385,588	217	238
02/2024	833	8,873,108	25,046,145	29,382,340	180	225
01/2024	789	10,756,130	42,776,943	36,264,328	215	248



Shipping Volume Trends

- The number of bills of lading, a proxy for shipping volume, showed an upward trend, peaking in **May 2024** with **887** bills.
- A significant variance in shipping volume was observed, with the lowest recorded in **December 2024** at **568** bills.
- The overall trend suggests an increase in trade activities, particularly in the second half of the year.



Weight Trends

- The total weight of goods traded showed fluctuations, with the highest weight recorded in **January 2024** at **10,756,130 kg**.
- A gradual increase in the weight of shipments was noted towards the end of the year, indicating larger shipment sizes.
- Weight trends correlate with shipping volumes, suggesting larger but fewer shipments in certain months.



Buyer And Supplier Movements

- The number of active buyers reached its highest in **January 2024** with **248** entities, indicating strong market demand.
- Supplier numbers were highest in **May 2024** with **222** entities, showing an increase in market competition.
- The interaction between buyers and suppliers suggests a dynamic market with new entries and possibly expanding trade relationships.

Closing Summary

- The analysis of the trade data from **January 2024** to **January 2025** reveals a vibrant and fluctuating global market.
- Significant peaks in trade values and volumes indicate both opportunities and challenges in the global trade landscape.
- Stakeholders are advised to consider these trends in their strategic planning and operational adjustments.

3.2 Top 25 Exporting Countries (By USD Value)

for [HS 520300] from 2024-01-01 to 2025-01-31

This comprehensive report provides an analysis of global trade data for HS Code 8, focusing on the top 25 exporting countries by USD value from **January 2024** to **January 2025**. The data highlights significant trends in international trade, offering insights into the economic implications and regional dynamics of the global market.

Key Trends and Observations

India emerged as the leading exporter with a total export value of **\$615,791,168**, significantly higher than other countries.

Vietnam and Bangladesh followed, with export values of **\$79,388,816** and **\$41,128,864** respectively, showcasing their growing roles in global trade.

A notable increase in trade activities was observed in **October 2024**, with several countries reaching their peak export values during this period.



Image: Top 25 Exporting Countries

Table Top 25 Exporting Countries By USD Value

Country	Number of B/L	Weight (KG)	Quantity	Value (USD)	Supplier List
IN India	3,596	64,304,400	127,559,687	615,791,168	282
VN Vietnam	1,816	45,136	57,059,173	79,388,816	84
BD Bangladesh	986	6,940,475	28,273,912	41,128,864	30
ID Indonesia	555	6,907,769	20,842,052	27,702,722	39
UZ Uzbekistan	45	0	7,892,137	11,226,819	6
TR Turkey	190	6,629,774	8,019,176	9,070,828	48
UG Uganda	79	3,797,618	3,798,060	6,282,387	14
TZ United Republic of Tanzania	34	3,678,950	3,704,901	6,203,876	8
MX Mexico	106	3,093,751	2,868,457	6,106,581	16
PS Palestine, State of	199	1,018,302	199	4,743,346	5
MY Malaysia	55	209	3,684,101	3,628,194	8
CN China	365	886,585	763,369	3,580,945	136
LS Lesotho	32	851,625	322,283	2,758,738	4
JP Japan	70	176,738	107,210,890	1,770,815	9
PK Pakistan	49	362,021	988,165	1,732,423	22
KR Korea, Republic of	120	183,366	1,008,630	1,642,896	29
ZA South Africa	229	489,366	462,714	1,346,893	27
TH Thailand	35	1	63,234,438	1,062,310	7
IT Italy	32	119,770	421,374	825,673	9
EG Egypt	5	0	570,325	760,887	2
ES Spain	30	150,517	161,777	635,342	8
RU Russian Federation	33	178,848	0	633,935	1
US United States	140	226,905	196,198	529,216	41
ET Ethiopia	13	664,053	654,000	504,037	7
CR Costa Rica	43	318,737	655,586	478,580	3

Executive Summary

- The period from **January 2024 to January 2025** saw robust activity in global exports for HS Code 8, with significant contributions from both established and emerging markets.
- India's leading position highlights its pivotal role in the global market, while the rise of countries like Uzbekistan and Tanzania showcases the dynamic nature of global trade.
- Economic implications are profound, suggesting that continued investment in export capabilities is likely to yield substantial returns for the top exporting countries.

Regional Insights

Asian countries dominate the list of top exporters, reflecting the region's strong manufacturing base and export-oriented economic policies.

Africa is represented by countries like Uganda and Tanzania, indicating a slow but steady growth in their export capacities.

North America's presence, led by Mexico, underscores its strategic role in the global trade of HS Code 8 products.

Economic Implications

- The export data reveals significant economic impacts on both a macro and micro scale, influencing GDP growth, employment, and trade balances in the respective countries.
- Countries with higher export values are likely to experience enhanced economic stability and increased foreign exchange earnings.
- The data also suggests potential shifts in global supply chains, with countries like India and Vietnam becoming more integral to global trade networks.

Please Note

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3.3 Top 25 Importing Countries (By USD Value)

for [HS 520300] from 2024-01-01 to 2025-01-31

This comprehensive report provides an analysis of global trade data for HS Code 8, focusing on the top 25 exporting countries by USD value from **January 2024** to **January 2025**. The data highlights significant trends in international trade, offering insights into the economic implications and regional dynamics of the global market.

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North America's presence, led by Mexico, underscores its strategic role in the global trade of HS Code 8 products.

Economic Implications

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- Countries with higher export values are likely to experience enhanced economic stability and increased foreign exchange earnings.
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3.4 Top 25 Ports Of Origin (By USD Value)

for [HS 520300] from 2024-01-01 to 2025-01-31

This comprehensive report provides an in-depth analysis of global trade data focusing on the top 25 ports of origin by USD value for the period from January 2024 to January 2025. The data highlights significant trade activities, identifying key ports that play a pivotal role in global logistics and supply chains. The analysis covers various metrics including the number of bills of lading, total weight, quantity, and the USD value of goods exported from these ports. This report aims to offer stakeholders valuable insights into the dynamics of international trade and economic flows. Understanding these trends is crucial for businesses, policymakers, and economic analysts involved in global trade, providing them with the data needed to make informed decisions.

Key Trends and Observations

- Mundra port in India emerges as a significant player with the highest USD value of exports amounting to **\$185,563,472**, representing **22.3%** of the total value analyzed.
- Ports in India and Mexico show varied performance with New Tuticorin and Ensenada also ranking among the top ports, highlighting the diverse nature of export goods and regional economic strengths.
- Despite the lower number of bills of lading, ports like Jakarta and Kobe have shown substantial activity in terms of value, indicating high-value shipments typical of these regions.

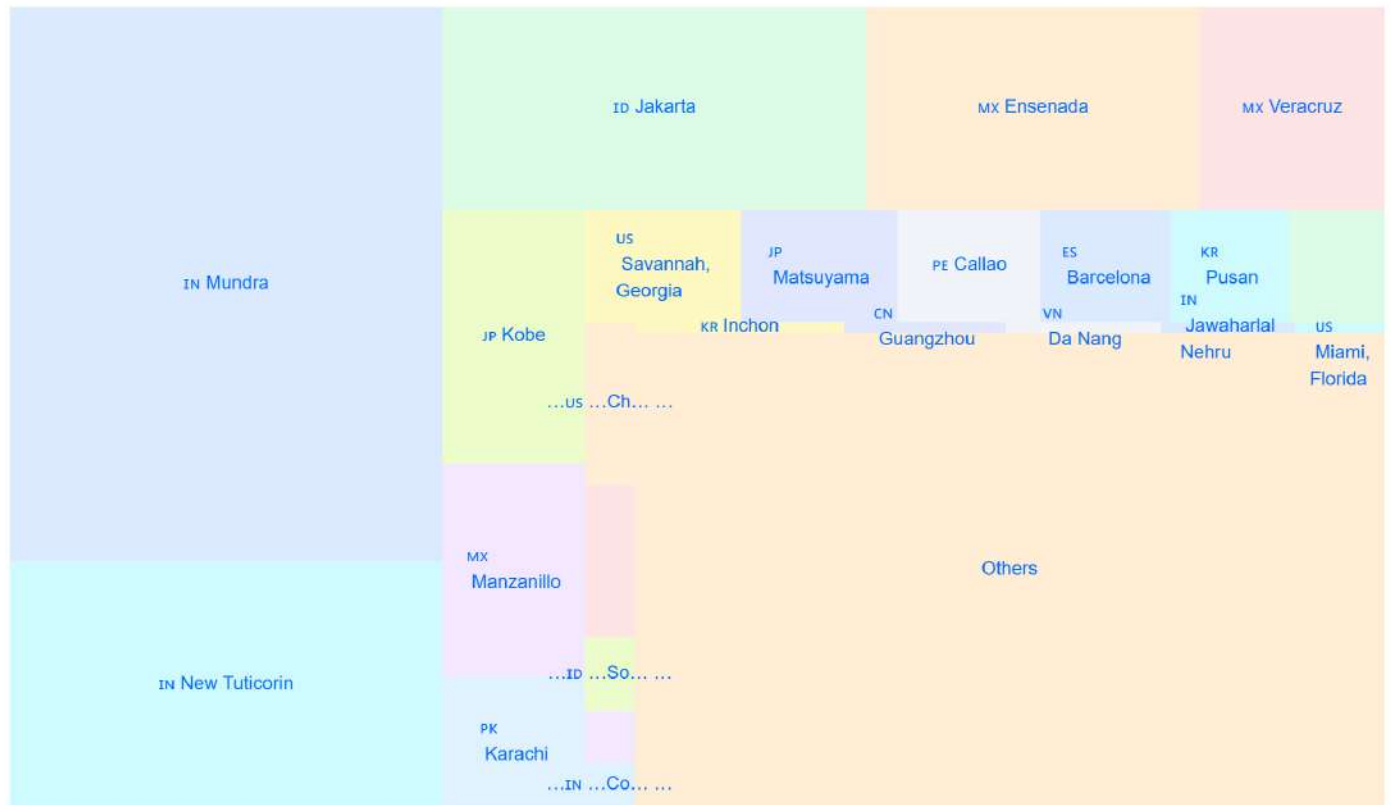


Image: Port of Origin Transaction Proportion Chart By USD Value

Table Port of Origin Transaction Proportion

Port of Origin	Number of B/L	Weight (KG)	Quantity	Value (USD)	Suppliers List	Buyers List
IN Mundra	0	17,947,100	0	185,563,472	--	--
IN New Tuticorin	0	788,553	0	16,504,988	--	--
ID Jakarta	0	6,514,722	0	8,697,685	--	--
MX Ensenada	0	2,425,263	0	4,172,758	--	--
MX Veracruz	0	359,634	0	716,748	--	--
JP Kobe	0	70,913	0	636,436	--	--
MX Manzanillo	0	123,204	0	387,408	--	--
PK Karachi	0	38,828	0	86,823	--	--
us Savannah, Georgia	0	9,219	0	72,255	--	--
JP Matsuyama	0	7,581	0	72,016	--	--
PE Callao	0	57,574	0	55,585	--	--
ES Barcelona	0	41,895	0	42,573	--	--
KR Pusan	0	2,260	0	30,348	--	--
JP Yokohama	0	23,331	0	16,751	--	--
us Charleston, South Carolina	0	998	0	6,795	--	--
us New York/Newark Area, Newark, New Jersey	0	604	0	5,556	--	--
ID Soerabaja	0	2	0	645.1600	--	--
co Cartagena	0	989	0	218.0000	--	--
IN Cochin	0	0	0	145.7315	--	--
KR Incheon	0	0	0	130.6500	--	--
cn Guangzhou	0	22	0	58.0000	--	--
VN Da Nang	0	3	0	53.0700	--	--
IN Jawaharlal Nehru	0	0	0	34.1100	--	--
us Miami, Florida	0	0	0	9.9140	--	--
IT La Spezia	0	40,151	0	--	--	--
Others	0	73,290,523	0	614,899,214	--	--

Executive Summary

- The analysis of the top 25 ports of origin by USD value for the period **January 2024 to January 2025** highlights significant trade volumes and values that are concentrated in specific global ports.
- This report underscores the importance of these ports to the global economy, showcasing their role in facilitating international trade and economic development.
- Stakeholders are encouraged to leverage this data to enhance strategic planning, operational efficiencies, and competitive positioning in the global market.

Regional Insights

- Asian ports dominate the list with significant contributions from India, Indonesia, and Japan, reflecting Asia's robust manufacturing base and export capabilities.
- North American ports, particularly in Mexico, also show strong performance, underscoring the region's strategic role in trans-Pacific and intra-American trade.
- European and other regions appear less frequently in the top 25, suggesting a concentration of high-value exports in Asian and North American ports during this period.

Business Implications

- The prominence of certain ports suggests regional specializations and opportunities for businesses to optimize supply chains by selecting strategic shipping origins.
- Understanding port performance and trends can help businesses mitigate risks associated with global trade such as delays, tariffs, and geopolitical tensions.
- Investments in infrastructure and technology at these key ports could enhance efficiency and capacity, benefiting international trade operations globally.

Important Note

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3.5. Top 25 Ports Of Delivery (By USD Value)

for [HS 520300] from 2024-01-01 to 2025-01-31

This comprehensive report provides an in-depth analysis of global trade data focusing on the top 25 ports of delivery by USD value for the period from January 2024 to January 2025. The data encompasses various metrics including weight, quantity, and the number of bills of lading, which collectively offer insights into the global trade dynamics.

Key Trends and Observations

- The port of Hai Phong in Vietnam emerged as a significant hub, handling goods worth approximately **\$102.98 million USD**, representing the highest value among the ports analyzed.
- Da Nang, another Vietnamese port, also showed substantial activity with trade values reaching up to **\$66.83 million USD**.
- Despite a lower number of bills of lading, ports like Jebel Ali and Tai Chung demonstrated their strategic importance with considerable trade values of **\$2.38 million USD** and **\$2.11 million USD** respectively.

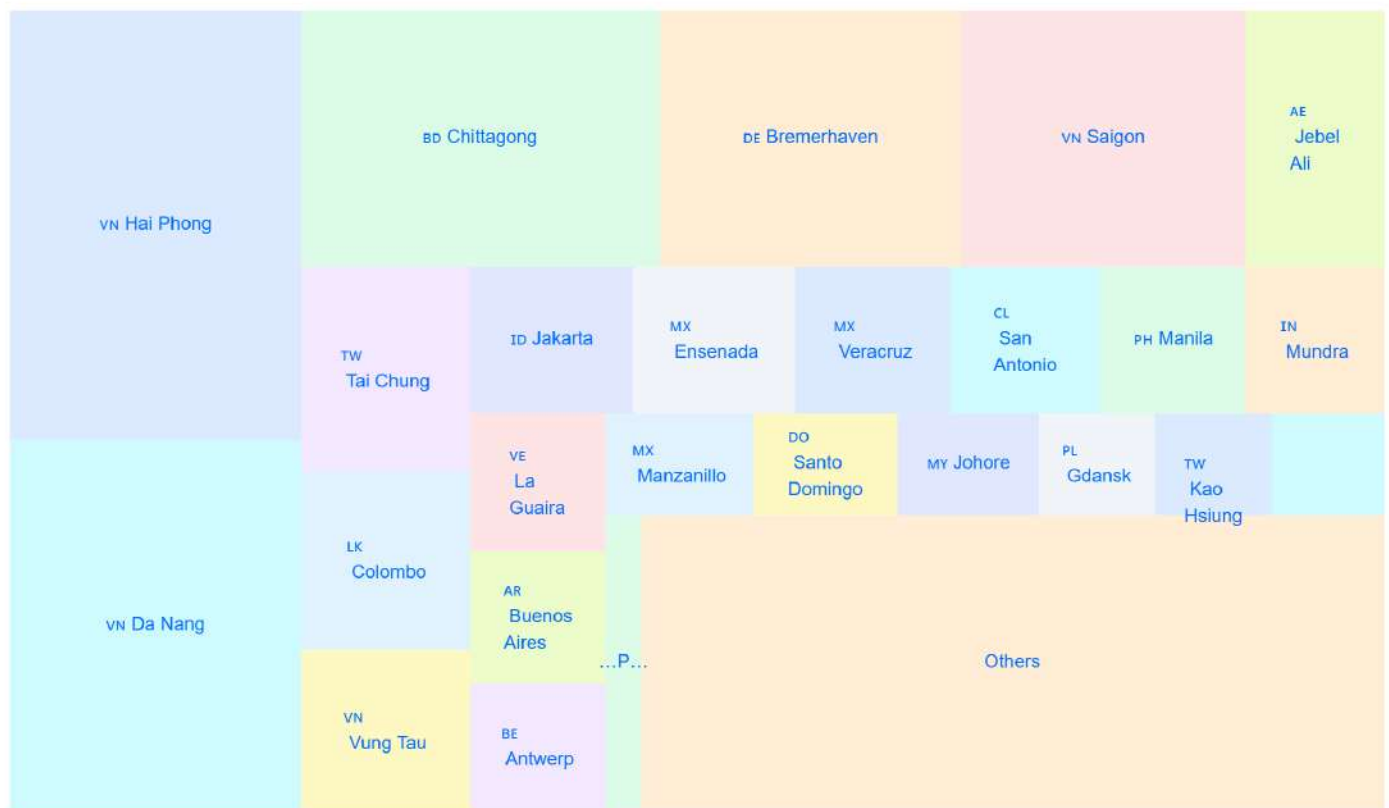


Image: Port of Delivery Transaction Proportion Chart By USD Value

Table Port of Delivery Transaction Proportion

Port of Delivery	Number of B/L	Weight (KG)	Quantity	Value (USD)	Suppliers List	Buyers List
VN Hai Phong	0	23,652,804	0	102,976,344	--	--
VN Da Nang	0	3,152,065	0	66,832,536	--	--
BD Chittagong	0	14,093,519	0	40,961,124	--	--
DE Bremerhaven	0	493,692	0	24,454,968	--	--
VN Saigon	0	3,510,673	0	20,406,062	--	--
AE Jebel Ali	0	17,350	0	2,376,000	--	--
TW Tai Chung	0	906,979	0	2,109,778	--	--
LK Colombo	0	50,005	0	1,447,338	--	--
VN Vung Tau	0	776,324	0	1,056,276	--	--
ID Jakarta	0	78,493	0	708,451	--	--
MX Ensenada	0	86,569	0	682,426	--	--
MX Veracruz	0	201,656	0	632,094	--	--
CL San Antonio	0	71,682	0	535,432	--	--
PH Manila	0	285,694	0	510,153	--	--
IN Mundra	0	75,355	0	435,655	--	--
VE La Guaira	0	342,981	0	342,545	--	--
AR Buenos Aires	0	50,417	0	297,812	--	--
BE Antwerp	0	179,732	0	268,613	--	--
MX Manzanillo	0	94,273	0	179,716	--	--
DO Santo Domingo	0	44,803	0	164,477	--	--
MY Johore	0	106,750	0	157,358	--	--
PL Gdansk	0	39,898	0	86,451	--	--
TW Kao Hsiung	0	17,847	0	85,419	--	--
JP Matsuyama	0	53,332	0	81,779	--	--
KR Pusan	0	10,551	0	66,278	--	--
Others	0	53,349,925	0	564,113,620	--	--

Executive Summary

- The analysis of global port deliveries by USD value from **January 2024** to **January 2025** highlights significant trade activities concentrated in Asian ports, with notable performances by ports in Vietnam.
- The data reveals not only the high volume of trade through these ports but also the strategic importance of emerging markets in global trade frameworks.
- Businesses engaged in international trade should consider these insights to enhance their operational strategies and explore new market opportunities.

Regional Insights

- Asian ports dominate the list of top ports by value, underscoring the region's pivotal role in global trade.
- European ports like Bremerhaven and Antwerp, although not in the top ranks, still play crucial roles in their respective regions with values of **\$24.45 million USD** and **\$268,613 USD**.
- The data highlights the growing significance of ports in developing economies such as Bangladesh's Chittagong, which processed goods worth **\$40.96 million USD**.

Business Implications

- The concentration of trade in specific ports suggests that businesses should consider strategic partnerships and infrastructure investments in these areas to capitalize on their growing importance.
- Understanding the dynamics of port activities can help businesses optimize their supply chains and improve logistical efficiencies.
- The diversity in port activities across different regions indicates opportunities for niche markets and specialized trade practices.

Important Note

Note: The USD Value reported may not be fully accurate. The U.S. Government does not release dollar values for import shipments, and this data is often estimated based on importing countries. Therefore, USD figures may vary and should be treated as indicative only.

3.6. Top 25 Global Suppliers (By USD Value)

for [HS 520300] from 2024-01-01 to 2025-01-31

Key Trends and Observations

- Indian suppliers have shown an overwhelming presence in the top rankings, suggesting a concentrated industry with few leading exporters.
- The data from **January 2024** to **January 2025** indicates a growing trend in the trade volumes, with significant contributions from both established and emerging markets.
- The analysis highlights a notable variance in trade activities, with some suppliers showing zero weight but significant USD values, pointing towards high-value, low-volume commodities.

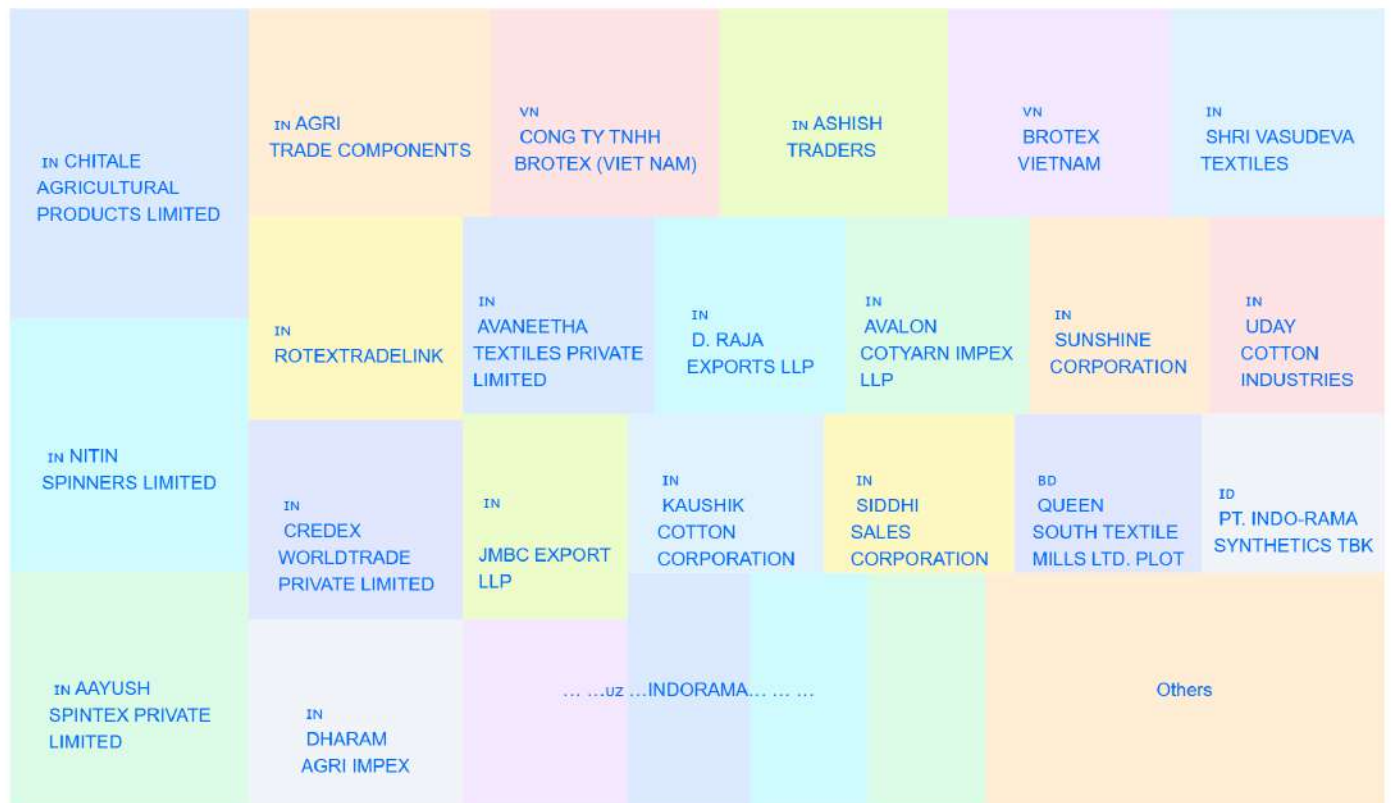


Image: Top 25 Suppliers by Value USD

Table Top 25 Global Suppliers By USD Value

Suppliers	Number of B/L	Weight (KG)	Quantity	Value (USD)	Buyers List
IN CHITALE AGRICULTURAL PRODUCTS LIMITED	296	7,857,061	13,930,138	116,683,272	14
IN NITIN SPINNERS LIMITED	565	6,583,383	12,210,980	63,833,840	18
IN AAYUSH SPINTEX PRIVATE LIMITED	56	1,745,012	3,572,927	52,135,288	7
IN AGRI TRADE COMPONENTS	32	1,121,597	1,727,958	36,928,364	6
VN CONG TY TNHH BROTEX (VIET NAM)	445	0	21,643,610	31,344,560	14
IN ASHISH TRADERS	19	838,362	1,343,037	31,192,618	4
VN BROTEX VIETNAM	457	0	21,759,298	29,034,434	16
IN SHRI VASUDEVA TEXTILES	19	420,157	517,332	25,248,120	2
IN ROTEXTRADELINK	19	1,459,569	2,374,598	23,281,174	2
IN CREDEX WORLDTRADE PRIVATE LIMITED	1	204,890	204,890	22,350,566	1
IN DHARAM AGRI IMPEX	37	1,995,159	3,904,820	19,188,758	5
IN AVANEETHA TEXTILES PRIVATE LIMITED	33	911,514	1,449,511	15,943,728	4
IN D. RAJA EXPORTS LLP	19	1,108,853	2,104,871	15,216,345	7
IN AVALON COTYARN IMPEX LLP	156	3,214,728	10,144,488	13,811,471	8
IN SUNSHINE CORPORATION	12	450,815	517,445	12,892,810	4
IN UDAY COTTON INDUSTRIES	94	4,089,800	8,752,330	11,991,412	8
IN JMBC EXPORT LLP	4	107,952	107,951	11,494,752	1
BD YIKCHAU TRADING LTD.	221	0	13,865,683	9,105,276	1
IN KAUSHIK COTTON CORPORATION	115	2,445,821	4,705,683	8,915,383	12
IN SIDDHI SALES CORPORATION	194	2,703,201	5,758,844	7,998,146	8
BD QUEEN SOUTH TEXTILE MILLS LTD. PLOT	254	1,693,087	254	7,759,400	36
ID PT. INDO-RAMA SYNTHETICS TBK	53	0	5,268,246	7,145,083	6
UZ INDORAMA IPLIK SANAYI VE TICARET ANONIM SIRKETI	27	0	4,598,603	6,677,156	4
ID LUCKY OVERSEAS PTE LTD.	83	0	5,467,645	6,467,666	3
VN ILSHIN VIETNAM CO LIMITED	190	0	3,963,805	6,043,528	8
Others	5,839	62,792,407	291,835,628	239,285,557	0

Regional Insights

- India's dominance in the export of this commodity is linked to its competitive manufacturing sector and favorable trade policies.
- Vietnam's suppliers, such as CONG TY TNHH BROTEX (VIET NAM) and BROTEX VIETNAM, also mark their presence with competitive USD values, underscoring the region's growing influence in global trade.
- Emerging suppliers from Bangladesh and Uzbekistan are beginning to make an impact, suggesting a shift towards more diversified global supply chains.

Economic Implications

- The trade data underscores the economic significance of this commodity, particularly for India, which could leverage this advantage to bolster economic growth and employment.
- The presence of suppliers from developing countries on the list highlights the role of trade in economic development and the potential for these regions to climb up the value chain.
- Fluctuations in USD values and trade volumes may influence global market prices and trade policies, potentially leading to renegotiations of trade agreements or shifts in supply chain strategies.

Executive Summary

- The period from **January 2024** to **January 2025** showcased significant trade activities among global suppliers, with India and Vietnam emerging as key players.
- The top supplier, CHITALE AGRICULTURAL PRODUCTS LIMITED from India, led with a substantial USD value of **\$116,683,272**, indicating robust export capabilities.
- Suppliers from India dominated the list, reflecting the country's strong position in the global market for this specific commodity.

Important Note

Note: The USD Value reported may not be fully accurate. The U.S. Government does not release dollar values for import shipments, and this data is often estimated based on importing countries. Therefore, USD figures may vary and should be treated as indicative only.

3.7. Top 25 Global Buyers (By USD Value)

for [HS 520300] from 2024-01-01 to 2025-01-31

Key Trends and Observations

- Vietnam dominates the list of top buyers, reflecting its strong position in the global textiles market.
- The analysis shows a trend towards consolidation of purchases among fewer, but larger, buyers.
- Seasonal peaks in purchasing were observed around **May 2024** and **October 2024**, aligning with global fashion industry demand cycles.

Key Patterns:

- Most buyers increased their transaction volumes significantly in **May 2024**.
- A noticeable dip in purchasing occurred in **September 2024**, possibly due to global economic uncertainties.

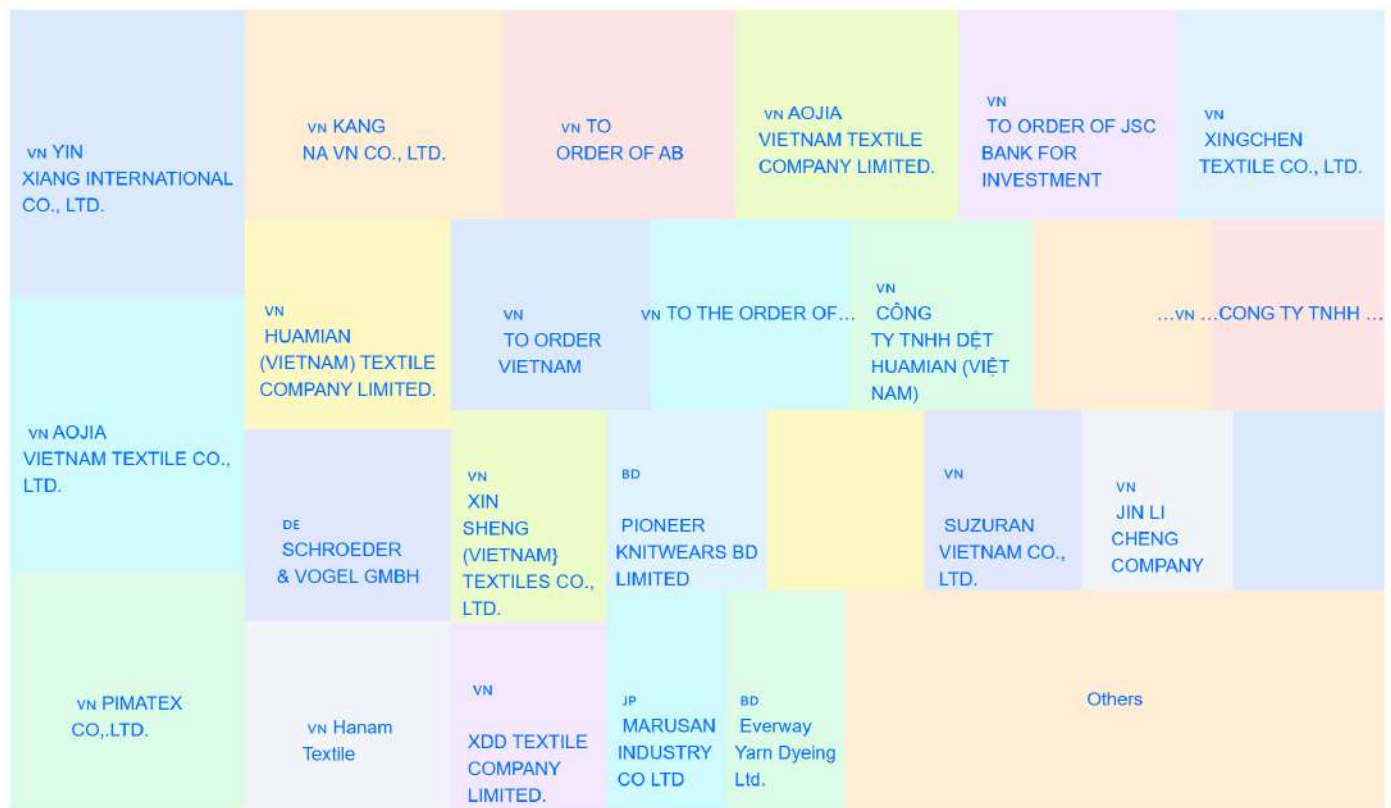


Image: Top 25 Buyers by Value USD

Table Top 25 Global Buyers By USD Value

Buyers	Number of B/L	Weight (KG)	Quantity	Value (USD)	Suppliers List
VN YIN XIANG INTERNATIONAL CO., LTD.	420	2,593,231	32,860,034	69,871,264	43
VN AOJIA VIETNAM TEXTILE CO., LTD.	95	3,511,839	3,511,810	60,755,528	4
VN PIMATEX CO.,LTD.	118	1,665,363	5,980,750	40,538,192	15
VN KANG NA VN CO., LTD.	777	186,034	41,181,615	37,116,868	29
VN TO ORDER OF AB	52	3,256,880	3,626,532	26,717,052	10
VN AOJIA VIETNAM TEXTILE COMPANY LIMITED.	196	960,668	17,076,898	23,474,476	34
VN TO ORDER OF JSC BANK FOR INVESTMENT	12	1,459,569	1,459,567	22,017,062	1
VN XINGCHEN TEXTILE CO., LTD.	112	696,065	6,947,000	18,849,020	16
VN HUAMIAN (VIETNAM) TEXTILE COMPANY LIMITED.	214	97,471	12,886,827	18,482,790	18
DE SCHROEDER & VOGEL GMBH	6	131,582	131,582	14,229,268	1
VN Hanam Textile	186	948,145	10,173,178	13,850,805	13
VN TO ORDER VIETNAM	3	246,152	246,152	12,748,796	2
VN TO THE ORDER OF KOOKMIN BANK SEOUL	3	118,215	118,215	12,366,300	1
VN CÔNG TY TNHH DỆT HUAMIAN (VIỆT NAM)	134	0	7,914,680	9,993,585	1
VN AN NAM COMMERCE TEXTILE COMPANY LIMITED.	129	0	8,315,759	9,278,260	15
VN CONG TY TNHH THUC NGHIEP DET KANG NA VIET NAM	225	0	6,234,438	8,281,380	9
VN XIN SHENG (VIETNAM) TEXTILES CO., LTD.	115	107,712	5,967,633	8,243,350	13
VN XDD TEXTILE COMPANY LIMITED.	51	0	3,986,213	5,716,378	14
BD PIONEER KNITWEARS BD LIMITED	157	1,252,204	157	5,504,481	1
VN LUCKY OVERSEAS PTE LTD.	50	4,251,476	4,251,461	5,170,155	1
VN SUZURAN VIETNAM CO., LTD.	192	0	3,426,649	5,101,618	12
VN JIN LI CHENG COMPANY	61	0	3,332,070	4,698,424	5
BD QUEEN SOUTH TEXTILE MILLS LTD.	70	1,515,668	70	4,560,758	20
JP MARUSAN INDUSTRY CO LTD	84	5,221	2,536,762	4,248,006	3
BD Everway Yarn Dyeing Ltd.	74	1,348,061	74	4,106,138	26
Others	5,704	77,391,814	259,564,449	386,048,753	0

Regional Insights

- Asian buyers, particularly from Vietnam, are leveraging their geographic and economic positions to dominate imports.
- European and North American buyers are less prominent but tend to engage in high-value transactions.
- The data suggests a strategic shift in purchasing patterns, with Asian markets intensifying their global trade engagements.

Economic Implications

- The concentration of buying power among top entities could influence global pricing and supply chain dynamics in the textile industry.
- Increased buying activity from major players may drive up demand for raw materials, impacting global markets.
- The economic stability of smaller suppliers could be challenged by the buying patterns of these large entities, necessitating strategic partnerships or diversifications.

Executive Summary

- The analysis of trade data from **January 2024** to **January 2025** reveals significant purchasing activities by top buyers primarily based in Vietnam, with notable entries from Germany, Bangladesh, and Japan.
- YIN XIANG INTERNATIONAL CO., LTD. emerged as the leading buyer with a total import value of **\$69,871,264**, representing a significant portion of the market share.
- The data indicates a robust engagement between buyers and suppliers, with several buyers showing a high number of Bills of Lading, suggesting frequent and large-scale transactions.

Important Note

Note: The USD Value reported may not be fully accurate. The U.S. Government does not release dollar values for import shipments, and this data is often estimated based on importing countries. Therefore, USD figures may vary and should be treated as indicative only.

THANK YOU

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The International Trade Council

231 Bain Street. #03-05 Bras Basah Complex. Singapore 180231

Email: info@tradecouncil.org

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