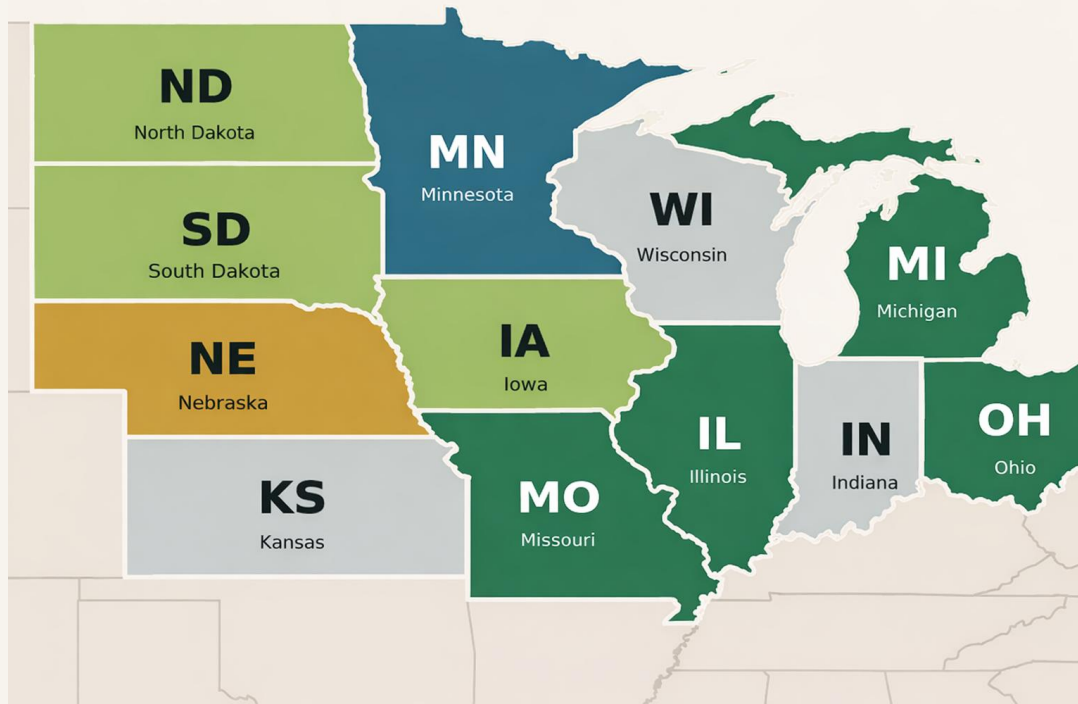


## 12-State Regional Footprint



### Read the region

Open now: IL, MI, MO, OH. Buildout: MN. Medical only: IA, ND, SD. Framework: NE. Limited or non-comprehensive: IN, KS, WI.

## Regional snapshot

- 4 Adult-use open now
- 1 Adult-use buildout
- 3 Medical only
- 1 Framework
- 3 Limited / no comp.

## Legend

- Adult-use open now
- Adult-use buildout
- Medical only
- Framework / implementation
- Limited / no comprehensive

## What to watch in 2026

- Minnesota remains the clearest Midwest buildout market to watch.
- Nebraska remains the clearest implementation market to watch.

# State-by-State Operating Posture

A cleaner roster for quick scanning, discussion, and planning across the Midwest

## State Cards

Each card pairs current posture with a short operating note and the primary program or regulator.

### IL Illinois

OPEN

Adult-use retail is live statewide.

CROO / IDFPR

### MI Michigan

OPEN

Mature adult-use market with statewide operations.

Cannabis Regulatory Agency

### MO Missouri

OPEN

Adult-use sales are live alongside medical.

Division of Cannabis Regulation

### OH Ohio

OPEN

Non-medical sales are live under DCC.

Division of Cannabis Control

### MN Minnesota

BUILD

Adult-use legal; licensing in buildout.

Office of Cannabis Management

### IA Iowa

MED

Medical-only patient market.

Iowa HHS / Medical Cannabis

### ND North Dakota

MED

Medical marijuana program only.

ND HHS / Medical Marijuana

### SD South Dakota

MED

Medical-only market without adult-use sales.

SD Medical Cannabis Program

### NE Nebraska

FRAME

Implementation and rulemaking underway.

Medical Cannabis Commission

### IN Indiana

LTD

No comprehensive public-access cannabis market.

Low-THC hemp only

### KS Kansas

LTD

No operating comprehensive cannabis market.

No state cannabis regulator

### WI Wisconsin

LTD

No comprehensive medical or adult-use market.

CBD-only framework

**Interpretation note:** This brief classifies public-access market posture. It does not rank market quality, company performance, retail density, or patient counts.